Broadband Internet Providers (by Subscribers)

	1999	2000	2001	2002	2003	2004	2005	2006	2010
					DSL & FIBER				
Telecom Industry Subtotal (market share %):	*36.4*	*38.3*	*36.0*	*36.3*	*37.1*	*39.6*	*44.7*	*45.0*	*45.3*
AT&T (SBC)	8.5	11.7	10.9	10.2	12.5	14.9	15.5	19.9	22.2
Bell South	1.3	3.2	5.0	5.7	5.2	6.1	6.5	AT&T	
Verizon	3.9	8.2	9.8	9.9	8.3	10.3	11.4	12.6	13.0
CenturyLink									7.3
Qwest	4.9	3.4	3.5	3.4	2.3	3.0	3.4	3.8	CenturyLink
Windstream									1.4
Covad/Megapath (a)	2.5	4.2	2.8	1.9	1.8	1.8	1.3	0.9	0.9
Other DSL & Fiber Providers:	15.3	7.6	4.0	5.2	7.0	3.6	6.6	7.8	0.4
Telecom Industry Subtotal ($ mil):	423	890	1,716	2,703	3,751	6,313	8,627	11,467	17,895
Subcribers (millions):									31.9
					Cable Modem				
Cable Industry Subtotal (market share %):	*63.6*	*61.7*	*62.4*	*62.1*	*61.3*	*58.9*	*54.3*	*54.2*	*53.4*
Comcast	6.4	6.1	7.8	7.7	18.8	19.2	19.5	20.7	22.0
AT&T Broadband	9.7	10.6	12.4	10.1	Comcast				
Adelphia	1.7	2.3	3.1	3.7	3.2	4.1	TW/Comcast		
Time Warner Cable									12.9
Time Warner	14.8	14.5	15.7	15.4	11.5	12.4	11.2	10.7	TWC
Cox	8.4	7.4	7.3	7.4	7.1	7.8	6.9	5.5	5.9
Charter	4.3	4.8	5.2	5.1	5.4	6.0	4.9	4.3	4.1
Cablevision	3.3	3.7	4.0	3.8	3.8	4.1	3.8	3.6	4.0
Other Cable Providers:	15.1	12.3	7.0	8.9	11.6	5.3	8.0	9.4	4.5
Cable Industry Subtotal ($ mil):	739	1,432	2,971	4,619	6,208	9,383	10,483	13,810	18,240
Subscribers (millions):									38
					Satellite				
Satellite Industry Subtotal (market share %):	*0.0*	*0.0*	*1.4*	*1.4*	*1.3*	*1.3*	*0.8*	*0.7*	*1.3*
Hughes (Echostar)			1.4	1.4	1.3	1.3	0.6	0.5	0.7
Viasat									0.4
WildBlue					0.01	0.01	0.1	0.1	Viasat
Gilat							0.1	0.1	0.1
StarBand					0.02	0.03	Gilat		
Other Satellite Providers:			0.0	0.0	0.1	0.1	0.0	0.0	0.1
Satellite Industry Subtotal ($ mil):	0	0	75	122	166	223	154	204	478
Total Revenues ($ mil)	1,162	2,322	4,762	7,444	10,125	15,930	19,291	25,493	36,800
C4	39.3	45.0	48.8	45.6	51.0	56.8	57.1	63.9	70.1
HHI	575	701	828	759	851	1,033	1,018	1,175	1,438

(a) After Megapath's acquisition of Covad, market share assumed to have remained the same for 2010 as it was in 2006.

Sources: CSFB, "RBOC/ILEC Update-Fourth Quarter DSL and Cable Modem Update," April 5, 2002. And also Morgan Stanley, "Broadband Cable Television-Broadband: Grabbing a Bigger Piece of the Pie," June 21, 2002 (Market Share by rotal DSL Subscribers). 2003 data are based on Wachovia Securities, "North American Broadband Update," June 1, 2004. Total revenues for 2003 are extrapolated from growth percentage in subscriber numbers. 2002 revenue is extrapolated from 2001 and 2003. "Teletruth News Analysis". Teletruth. NewNetworkings.com. 29 November 2007. Last accessed on 8 January 2008 at http://www.newnetworks.com/partwosummary.htm.

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