## Wireline LECs

| Service Provider | 1983 | 1984 | 1988 | 1992 | 1996 | 2002 | 2006 | 2009 | 2011(a) |
|---|---|---|---|---|---|---|---|---|---|
| **AT&T II (SBC)** | 0.0 | 10.0 | 10.3 | 9.4 | 9.9 | 31.5 | 42.8 | 39.5 | 39.5 |
| Ameritech | 0.0 | 14.0 | 12.4 | 11.2 | 11.2 | SBC | | | |
| Pacific Telesis | | 8.0 | 9.4 | 8.2 | 8.3 | SBC | | | |
| SNET | 1.3 | 1.3 | 1.3 | 1.3 | 1.3 | SBC | | | |
| AT&T I | 88.3 | | | | | 2.8 | SBC | | |
| BellSouth | 0.0 | 15.0 | 15.3 | 14.8 | 15.4 | 14.9 | SBC | | |
| **Verizon** | | | | | | 30.6 | 30.1 | 24.7 | 24.7 |
| Bell Atlantic | 0.0 | 15.0 | 12.5 | 12.2 | 22.2 | Verizon | | | |
| NYNEX | 0.0 | 11.0 | 15.3 | 13.2 | Bell Atl | | | | |
| GTE (incl Contel) | 6.5 | 6.5 | 8.6 | 10.8 | 13.0 | Verizon | | | |
| MCI Worldcom (MFS) | | | | | | 2.0 | Verizon | | |
| Intermedia | | | | | 0.1 | Worldcom | | | |
| **CenturyLink** | | | | | | | | 4.8 | 9.9 |
| Qwest | | | | | | 9.0 | 7.9 | 5.1 | CenturyLink |
| US West | 0.7 | 10.0 | 10.3 | 9.5 | 10.0 | Qwest | | | |
| Embarq | | | | | | | 4.3 | CenturyLink | |
| Sprint (incl Contel) | | | | 1.5 | 4.1 | 2.9 | Embarq | | |
| United Telephone | | 2.0 | 2.4 | 2.4 | Sprint | | | | |
| **Level 3** | | | | | | | 1.5 | 3.4 | 6.5 |
| Broadwing | | | | | | | 1.8 | Level 3 | |
| Global Crossing | | | | | | 0.7 | 2.0 | 3.1 | Level 3 |
| Frontier (Rochester) | | | 0.2 | 0.3 | 0.3 | Global Crossing | | | |
| **Citizens/Frontier** | | | | 0.1 | 0.2 | 1.3 | 2.7 | 4.9 | 4.9 |
| **Paetec Holding** | | | | | | | | 3.9 | 3.9 |
| McLeodUSA | | | | | | 1.2 | 1.7 | Paetec | |
| **Cininnati Bell** | | 1.0 | 0.7 | 0.6 | 0.7 | 0.8 | 1.1 | 1.3 | 1.3 |
| **Integra Telecom** | | | | | | | | 1.0 | 1.0 |
| Electric Lightwave | | | | | | 0.1 | 0.1 | Integra | |
| **Fairpoint** | | | | | | | | 1.7 | 1.7 |
| **Alltel (Windstream)** | | | | | 0.5 | 0.3 | 0.4 | 0.7 | 0.7 |
| **Covad/Megapath** | | | | | | 0.3 | 0.5 | 0.5 | 0.5 |
| Other | 3.2 | 6.2 | 1.3 | 4.5 | 2.8 | 1.6 | 3.1 | 5.4 | 5.4 |
| HHI | 7,841 | 1,080 | 1,161 | 1,040 | 1,310 | 2,256 | 2,840 | 2,286 | 2,356 |
| C1 | 88.3 | 15.0 | 15.3 | 14.8 | 22.2 | 31.5 | 42.8 | 39.5 | 39.5 |
| C4 | 97.5 | 55.0 | 55.5 | 51.4 | 61.8 | 86.0 | 85.1 | 74.2 | 80.6 |
| Revenue | 49,243 | 50,871 | 58,066 | 72,120 | 80,453 | 99,101 | 98,208 | 82,775 | 82,775 |
| % of Local Telecom Market | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 83.2 | 67.4 | 49.4 | 49.4 |

*Notes*: (a) 2011 data illustrate only CenturyLink's acquisition of Qwest and Level 3's pending (2011) acquisition of Global Crossing. Verizon sold 4.8 million of its lines to Frontier in 2009. In 2008, it sold 1.8 of its landline customers to FairPoint. This reduced its national market share by about 5%.

*Sources*: FCC, Statistics of Common Carriers, 1986, 1990, 1995, 1996, 1997, 1998, 1999, 2000/2001. FCC. Bell Operating Companies aggregated to post-divestiture model for comparability. Figures include Network Access Revenues. The FCC's listed ILEC revenues are higher because they also include regional long distance service (intra-LATA interexchange service). These revenues are excluded here and are part of the long distance telecom market table below; market shares for 1988 and 1992 extrapolated based on adjacent years; Revenue from "Acquisition of Teleport Communications" in: CLEC Report 2000, New Paradigm Resources Group, INC. Figures for 2000 for McLeadUSA, time Warner Telecom, and NextLink are based on "CLEC Revenue" as listed in CLEC Report 2000, New Paradigm Resources Group; SNET figures estimated based on population served. 2001 figures for small companies are extrapolated; Global Crossing bought Frontier in 1999. VoIP revenues are allocated 60% to local, 40% long distance and international. 2006 includes the mergers between AT&T/SBC and Verizon/MCI, assigning 50% of AT&T local share in 2004 to SBC in 2006. Assigned 33% of overall VoIP revenue to local service. 2006 data includes only mergers. 2009 data: "FCC RELEASES NEW LOCAL TELEPHONE COMPETITION DATA." 25 June 2010. Federal Communications Commission. Last accessed on 10 Aug. 2010 at http://www.fcc.gov/Daily_Releases/Daily_Business/2010/db0625/DOC-299051A1.pdf. Reed, Brad. "CLEC line share continues to decline." 2 Jan. 2008. Last accessed on 10 Aug. 2010 at http://www.networkworld.com/news/2008/010208-clec-line-share-declines.html. "AT&T Inc. (T.N)" Reuters. Last accessed on 10 Aug. 2010 at http://www.reuters.com/finance/stocks/companyProfile?symbol=T.N. "Verizon Earnings a Penny Shy." 26 Jan. 2010. Last accessed on 10 Aug. 2010 at http://www.zacks.com/stock/news/29741/Verizon+Earnings+a+Penny+Shy+-+Analyst+Blog. "Qwest Meets Earnings Expectations but Profit Tanks." 17 Feb. 2010. Last accessed on 10 Aug. 2010 at http://seekingalpha.com/article/188979-qwest-meets-earnings-expectations-but-profit-tanks. "(FTR) Frontier Communications Meets Expectations but Profits Slide." 1 March 2010. Last accessed on 10 Aug. 2010 at http://www.stockbloghub.com/2010/03/01/ftr-frontier-communications-meets-expectations-but-profits-slide/28995. "Verizon Wireless To Acquire Alltel; Will Expand Nation's Most Reliable Wireless Network." 5 June 2008. Verizon Wireless. Last accessed on 11 Aug. 2010 at http://news.vzw.com/news/2008/06/pr2008-06-05.html. Reardon, Marguerite. "Level 3 to buy Broadwing for $1.4 billion." 17 October 2006. Last accessed on 11 Aug. 2010 at http://news.cnet.com/Level-3-to-buy-Broadwing-for-1.4-billion/2100-1037_3-6126649.html. "EMBARQ: Focusing on a Complete and Simplified Customer Experience." Last accessed on 3 Aug. 2010 at http://www.motive.com/newsevents/presskit/casestudies/embarq.asp. "Embarq, CenturyTel Complete Merger." 15 July 2009. Last accessed on 3 Aug. 2010 at http://www.dslreports.com/shownews/Embarq-CenturyTel-Complete-Merger-103462. Gubbins, Ed. "Updated: Paetec acquires McLeodUSA." 17 Sept. 2010. Last accessed on 11 Aug. 2010 at http://connectedplanetonline.com/access/finance/paetec_acquires_mcleodusa_091707/. "Integra Telecom Buys Electric Lightwave." 7 Feb. 2006. Integra Telecom. Last accessed on 11 Aug. 2010 at http://www.integratelecom.com/about/news/press_release_articles/Press%20release%20-%20Buys%20Elec%20LW.pdf. Paetec Holding. (2009, December 31). Form 10-K.

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